

Emptying the nest

Although it may not seem like a major event, facing an empty nest can mean big changes in your financial situation.

CONSIDER:

- ☐ Revising your budget to reflect your new situation, especially if you have significant changes, like college tuition payments
 - ☐ Reviewing and modifying life insurance, if needed
 - ☐ Focusing on paying down debt if you have extra income as a result
- ☐ Investing more in retirement savings
 - ☐ Taking advantage of retirement catch-up provisions if you are age 50 or older

Notes:

Not FDIC or NCUA insured
May lose value • Not a deposit • No bank or credit union guarantee Not insured by any federal government agency

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