

May 3, 2023

## Death Benefit Only Plan Plan Benefit Summary

Employee's						Total
First Name	Last Name	Current Age	Plan Benefit Period	Survivor Benefit	Payout Structure	Employee's Survivor Benefit
Employee	A	60	Pre-retirement	250,000	Lump sum	250,000
Employee	B	58	Pre-retirement	250,000	Lump sum	250,000
Employee	C	55	Pre & Post-Retirement	1,000,000	Lump sum	1,000,000
Employee	D	54	Pre-retirement	100,000	5 years	500,000
Employee	E	48	Pre-retirement	100,000	5 years	500,000
Employee	F	44	Pre-retirement	10,000	36 months	360,000
Employee	G	40	Pre-retirement	10,000	36 months	360,000
Employee	H	37	Pre-retirement	10,000	36 months	360,000
Employee	I	32	Pre-retirement	10,000	36 months	360,000
Employee	J	28	Pre-retirement	10,000	24 months	240,000
						4,180,000



## Policy Quotation

May 03, 2023

COMPOSITE OF 10 POLICIES

Year	Guaranteed Annualized Premium	Net Death Benefit
1	18,885.03	4,180,000
2	18,885.03	4,180,000
3	18,885.03	4,180,000
4	18,885.03	4,180,000
5	18,885.03	4,180,000
	<b>94,425.15</b>	
6	18,885.03	4,180,000
7	18,885.03	4,180,000
8	18,885.03	4,180,000
9	18,885.03	4,180,000
10	18,885.03	4,180,000
	<b>188,850.30</b>	
11	65,758.58	4,180,000
12	72,022.95	4,180,000
13	78,994.20	4,180,000
14	86,842.95	4,180,000
15	95,780.45	4,180,000
	<b>588,249.43</b>	
16	106,066.70	4,180,000
17	117,961.70	4,180,000
18	131,757.95	4,180,000
19	147,577.32	4,180,000
20	165,590.45	4,180,000
	<b>1,257,203.55</b>	
21	231,874.40	4,180,000
22	259,571.55	4,180,000
23	290,379.28	4,180,000
24	325,023.95	4,180,000
25	363,717.16	4,180,000
	<b>2,727,769.89</b>	
26	408,168.70	4,180,000
27	459,401.06	4,180,000
28	517,784.38	4,180,000
29	584,478.28	4,180,000
30	660,532.51	4,180,000
	<b>5,358,134.82</b>	

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Principal National is not authorized nor does it issue products in NY.

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## Policy Quotation

May 03, 2023

COMPOSITE OF 10 POLICIES

Year	Guaranteed Annualized Premium	Net Death Benefit
31	746,691.95	4,180,000
32	843,213.71	4,180,000
33	952,158.90	4,180,000
34	1,072,791.11	4,180,000
35	1,202,260.05	4,180,000
	<b>10,175,250.54</b>	
36	1,140,890.38	3,930,000
37	1,269,441.85	3,930,000
38	1,199,812.95	3,680,000
39	1,324,832.00	3,680,000
40	1,445,971.85	3,680,000
	<b>16,556,199.57</b>	
41	772,921.30	2,680,000
42	447,965.90	2,180,000
43	497,926.85	2,180,000
44	551,711.75	2,180,000
45	610,955.35	2,180,000
	<b>19,437,680.72</b>	
46	677,417.20	2,180,000
47	743,860.20	2,180,000
48	426,496.80	1,680,000
49	479,061.00	1,680,000
50	535,724.10	1,680,000
	<b>22,300,240.02</b>	
51	594,816.90	1,680,000
52	370,948.20	1,320,000
53	419,093.70	1,320,000
54	474,337.20	1,320,000
55	528,995.70	1,320,000
	<b>24,688,431.72</b>	
56	354,852.00	960,000
57	393,645.30	960,000
58	435,164.70	960,000
59	190,259.40	600,000
60	214,427.70	600,000
	<b>26,276,780.82</b>	

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## Policy Quotation

May 03, 2023

### COMPOSITE OF 10 POLICIES

Year	Guaranteed Annualized Premium	Net Death Benefit
61	241,318.20	600,000
62	270,618.90	600,000
63	301,007.70	600,000
64	101,763.60	240,000
65	113,939.40	240,000
	<b>27,305,428.62</b>	
66	127,082.40	240,000
67	140,326.80	240,000
	<b>27,572,837.82</b>	

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## Life Insurance Summary

May 03, 2023

### COMPOSITE OF 10 POLICIES

First Name	Last Name	Current Age	Gender	Risk Class	Face Amount	Initial Premium	Annualized Premium	Product	Company
Employee	A	60	Male	Std NT	250,000	1,972.81	1,972.81	10 Year Guaranteed Issue Term II	1
Employee	B	58	Male	Std NT	250,000	1,624.61	1,624.61	10 Year Guaranteed Issue Term II	1
Employee	C	55	Male	Std NT	1,000,000	4,648.23	4,648.23	10 Year Guaranteed Issue Term II	1
Employee	D	54	Male	Std NT	500,000	2,153.31	2,153.31	10 Year Guaranteed Issue Term II	1
Employee	E	48	Female	Std Tob	500,000	5,447.66	5,447.66	20 Year Guaranteed Issue Term II	1
Employee	F	44	Male	Std NT	360,000	1,082.62	1,082.62	20 Year Guaranteed Issue Term II	1
Employee	G	40	Female	Std NT	360,000	600.13	600.13	20 Year Guaranteed Issue Term II	1
Employee	H	37	Male	Std NT	360,000	611.71	611.71	20 Year Guaranteed Issue Term II	1
Employee	I	32	Female	Std NT	360,000	431.65	431.65	20 Year Guaranteed Issue Term II	1
Employee	J	28	Female	Std NT	240,000	312.30	312.30	20 Year Guaranteed Issue Term II	1
					<b>4,180,000</b>	<b>18,885.03</b>	<b>18,885.03</b>		

1 - Principal National Life Insurance Company  
2 - Principal Life Insurance Company

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## Additional Disclosures

May 03, 2023

COMPOSITE OF 10 POLICIES

All guarantees are subject to the claims paying ability of the issuing insurance company.

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