

How it works

- 1 Meet with your financial professional to complete the first part of your application.
- 2 We'll send you an email with a link to **online application Part B**. Note: This online functionality works best in Chrome, Firefox, and Safari web browsers.
- 3 After you click the link, you'll choose to **receive a verification code** via phone call or text.
- 4 Enter the verification code and acknowledge terms and conditions.
- **Confirm information,** including your name, date of birth, and Social Security number. Then you'll be directed to a series of pages to provide information about your:
 - > Hobbies, habits, travel, and lifestyle
 - > Occupation and finances
 - > Medical history

You'll have an opportunity to review your information before submitting it to us.

- 6 We'll send you follow-up emails 5 and 10 days after you receive the initial email if Part B hasn't been completed.
- If Part B isn't complete within 30 days, the link will expire.
- 8 Once you've completed Part B, you'll receive an **email link to eSign** the document.

Once we've received your entire application, including online Part B, our underwriters will start the application review process.

Eligibility details

- You must have a valid email address.
- You must read, speak, and understand English.



Questions? Let us help.

Call our Medical Application Specialists at 888-835-3277.

TeleApp Contact Center hours: Monday - Friday, 7 a.m. - 6 p.m. CT



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